KANSAS CORPORATION COMMISSION
OIL & GAS CONSERVATION DIVISION
NOTICE OF INTENT TO DRILL
AUG 2 3 2005

RECEIVED
WICHITA, KS

Must be approved by KCC deadline (3 days prior to commencement)
All blanks must be filled

Operator: AMERICAN WARRIOR, INC.
Address: Garden City, Kansas 67846-0599
Contact Person: Cecil O'Brate

Contractor: CHEYENNE DRILLING, L.P.

Site: 3-1/2 miles northeast of town

Well Depth: 310 feet
Width of Surface: 100 feet

Well No.: SW 1/4 SE 1 SEC. 5 T. 24 R. 29

Is Section Regular? Yes

Site Access:

County: Gray
Lease Name: O'Brate

Nearest Lease or Unit boundary:

Target Formation: Morrow

Water well within one-quarter mile: Yes
Public water supply within one mile: Yes

Well completion: 100 feet
depth below bottom of water: 500 feet
Surf ace Pipe: None

Additional information:

Wrenches required: 100

Will Comps be taken: Yes

AFFIDAVIT

The undersigned hereby affirms that the drilling, completion and eventual plugging of this well will comply with K.S.A. 55-5 et seq.

It is agreed that the following minimum requirements will be met:

1. Notify the appropriate district offices prior to spudding of well.
2. A copy of the approved notice of intent to drill shall be posted on each drilling rig.
3. The minimum amount of surface pipe shall be set through all unconsolidated materials plus a minimum of 20 feet into the underlying formation.
4. If the well is dry hole, an agreement between the operator and the district office on plug length and placement is necessary prior to plugging.
5. The appropriate district office will be notified before well is either plugged or production casing is cemented in.
6. If an INTERIM or COMPLETION, production pipe shall be cemented from below any usable water in surface within 120 days of spud date.

I hereby certify that the statements made herein are true and to the best of my knowledge and belief.

Date: 8/23/05

Signature of Operator or Agent: Agent

Mail to: KCC - Conservation Division, 130 S. Market - Room 2105, Wichita, Kansas 67202

Form #1

December 2000
Form must be Typed
Form must be Signed

For KCC Use:

Effective Date: 8-21-05
Division: Oil & Gas Conservation

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IN ALL CASES PLOT THE INTENDED WELL ON THE PLAT BELOW

Plat of acreage attributable to a well in a prorated or spaced field

If the intended well is in a prorated or spaced field, please fully complete this side of the form. If the intended well is in a prorated or spaced field compare the plat below showing that the well will be properly located in relationship to other wells producing from the common source of supply. Please show all the wells and within 1 mile of the boundaries of the proposed acreage attributable until for gas wells and within 1/2 mile of the boundaries of the proposed acreage attributable units for oil wells.

API No. 15
Operator: AMERICAN WARRIOR, INC.
Lease: O’srate
Well Number: 1
Field: 
Number of Acres attributable to well: 160
QTR / QTR / QTR of average: 

Location of well: County: Gray

Location: 1720

Location: 5

T: 25 S. R. 59

Sec: 5

Twp: 25 E. R.

W: Line of Section

W: Line of Section

dir Section: X Regular or □ Irregular

If Section is irregular, locate well from nearest corner boundary. Section corner used: □ NE □ NW □ SE □ SW

PLAT

(Show location of the well and acreage attributable acreage for prorated or spaced wells.)

(Show footage to the nearest lease or unit boundary line.)

EXAMPLE

SEWARD CO.

NOTE: In all cases locate the spot of the proposed drilling location.

GRAY COUNTY

In plotting the proposed location of the well, you must show:

1. The manner in which you are using the attached plat by identifying section lines, i.e. 1 section, 1 section with 8 surrounding sections, 4 sections, etc.

2. The distance of the proposed drilling location from the section's south, north and east, west.

3. The distance to the nearest lease or unit boundary line.

4. If proposed location is located within a prorated or spaced field a certificate of acreage attribution must be attached. (CD-7 for oil wells; CD-8 for gas wells).