NOTICE OF INTENTION TO DRILL

TO BE FILED WITH THE STATE CORPORATION COMMISSION PRIOR TO COMMENCEMENT OF WELL

1. Operator: Texas Oil & Gas Corp.
   Address: 200 W. Douglas, Suite 300
   Wichita, KS 67202

2. Contractor: Abercrombie Drlg
   Address: 801 Union Ctr.
   Wichita, KS 67202

3. Type of Equipment: Rotary X Cable Tool

4. Well to be Drilled for: Oil Gas X

5. Depth of Deepest Fresh Water within 1 mile: 100 ft.


7. Depth to Protect all Fresh Water: 550 ft.

8. Amount of Surface Casing to be set: 300 ft.

9. Alternate No. 1 No. 2 X

API Number: 15-199-20.036
Starting Date: February 22, 1980
County: Wallace
Sec: 28 Twp: 11 S Rge: 39 W
Spot Location: 430' FEL & 2310' FNL of the NE/4 Section
Nearest Lease Line: 430 ft.
Lease Name: Pearce "P"
Well No.: 1
Est. Total Depth: 5025 ft.

REMARKS:

OPERATOR STATES THAT HE WILL COMPLY WITH K.S.A. 55-128

Signature of Operator: [Signature]
Steve Etchison, Engineer
State Corporation Commission of Kansas
Conservation Division
245 North Water
Wichita, Kansas 67202

(IF PREFERRED, MAIL IN ENVELOPE)