KANSAS CORPORATION COMMISSION
Oil & Gas Conservation Division
NOTICE OF INTENT TO DRILL

Must be approved by KCC (60) days prior to commencing well

Prepared by: Oil & Gas Conservation Division

SGA# Yes No

Expected Spud Date: 4/4/01

OPERATOR: License No. 33683

Name: ADMIRAL BAY (USA) Inc.
Address: 25401 Country Club Rd., Lenexa, KS 66214

Contact Person: Steven Tisdale
Phone: 913-704-0279

CONTRACTOR: License No. 5786

Name: McGraw Drilling
Address: 4743 Nature Trail, Wichita, KS 67208

Well Drilled For: Oil gas, not for sale.

Well Class: Type of Operation: Oil/Disposal

Location: 24341 510th St.

If OWMF, old well information as follows:

Original Completion Date: 2/3/78
Original Total Depth: 655 ft.

If Yes, true vertical depth: 655 ft.

Bottom Hole Location:

KCC DKT #:

AFFIDAVIT

The undersigned hereby affirms that the drilling, completion, and eventual plugging of this well will comply with K.S.A. 55 et seq.

The following minimum requirements must be met:

1. Notify KCC of proposed drilling plans at least 30 days prior to commencing well.
2. A copy of the approved notice of intent to drill must be posted on each rig.
3. The amount of surface area to be affected must be limited to that area necessary for the construction of the well.
4. The operator must be in compliance with K.S.A. 55 et seq.
5. The well must be drilled, completed, and plugged in accordance with K.S.A. 55 et seq.
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Date: 3/31/01

Signature of Operator or Agent:

Land Manager:

Mail to: KCC - Conservation Division, 130 S. Market - Room 2078, Wichita, Kansas 67202
In all cases plot the intended well on the plat below.

Plat of acreage attributable to a well in a prorated or spaced field.

If the intended well is in a prorated or spaced field, please fully complete this side of the form. If the intended well is in a prorated or spaced field, complete the plat below showing that the well will be properly located in relationship to other wells producing from the common source of supply.

Plot the wells and within 1 mile of the boundaries of the proposed oil/gas production unit for gas wells and within 1/2 mile of the boundaries of the proposed acreage attribution unit for oil wells.

Location of Well: County: Allen

Operator: Admiral Bay (USA) Inc.

License: Markham

Well Number: 2-25

Field: Humboldt-Chartain

Number of Acres attributable to well: 40

OCT / QTR / QTR of acreage: NE NW

Location of Well: County: Allen

730

1995

Is Section: Regular or Irregular

If Section is Irregular, locate well from nearest corner boundary.

Section corner used: NE NW SE SW

Note: In all cases locate the spot of the proposed drilling location.

In plotting the proposed location of the well, you must:

1. The manner in which you are using the depicted plat by identifying section lines, i.e. 1 section, 1 section with 8 surrounding sections.

2. The distance of the proposed well location from the section's north / north and east / west.

3. The distance to the nearest lease or unit boundary line.

4. If proposed location is located within a prorated or spaced field a certificate of acreage attribution plat must be attached (CD-7 for oil wells; CD-8 for gas wells).