NOTICE OF INTENT TO DRILL

For KCC Use

Date: May 24, 2005

Signature of Operator or Agent: [Signature]

Title: President

Mail to: KCC - Conservation Division, 130 S. Market - Room 207B, Wichita, Kansas 67202

For KCC Use ONLY

AP # 15 - 023-20414000

Conductor pipe required: [N/A]

Minimum surface pipe required: 400 feet per Acre

Approved by: [Signature]

This application was filed before the expiration of the 60-day period as required by the Kansas Corporation Commission.

Spud date: [Date]

Agent: [Name]

Remember to:
- File DP or PA Application (form COP-1) with Intact to Drill;
- Spud Completion Form COP-1 within 120 days of spud date;
- Use average attribute paid according to field-attrition orders;
- Notify appropriate district office 48 hours prior to workover or re-entry;
- Submit drilling report (CP-4) after drilling is completed;
- Obtain written approval before disposing of injurious salt water.

If this permit has expired (after authorized expiration date) please check the box below and return to this address below.

Well Not Drilled - Permit Expired

Signature of Operator or Agent: [Signature]

Date: May 24, 2005

[Signature]

Title: President

Mail to: KCC - Conservation Division, 130 S. Market - Room 207B, Wichita, Kansas 67202
IN ALL CASES PLOT THE INTENDED WELL ON THE PLAT BELOW

Plat of acreage attributable to a well in a prorated or spaced field

If the intended well is in a prorated or spaced field, please fully complete this side of the form. If the intended well is in a prorated or spaced field complete the plat below showing that the well will be properly located in relation to other wells producing from the common source of supply.

Please show all the wells and within 1 mile of the boundaries of the proposed acreage attribution unit for gas wells and within 1/2 mile of the boundaries of the proposed acreage attribution unit for oil wells.

API No. 16
Operator: M & M Exploration, Inc.
Lease: Jones
Well Number: 1
Field: WittCal

Location of Well: County: Cheyenne

Number of Acres attributable to well: SW/4 NE/4 SW/4

QTR / QTR / QTR of acreage: SW/4 NE/4 SW/4

Location: feet from Sec. ___________ Twp. ___________ R. ___________ E. ___________ W. ___________ Line of Section

Is Section: __ Regular or __ Irregular

If Section is Irregular, locate well from nearest corner boundary.

Section corner used: NE NW SE SW

PLAT
(Show location of the well and shade attributable acreage for prorated or spaced wells.)
(Show footage to the nearest lease or unit boundary line.)

NOTE: In all cases locate the spot of the proposed drilling location.

Nearest Lease Line is
180' North.

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MAY 26 2005
KCC WICHITA

Example:

NOTE: In all cases locate the spot of the proposed drilling location.

1. The manner in which you are using the depicted plat by identifying section lines, i.e. 1 section, 1 section with 8 surrounding sections, 4 sections, etc.
2. The distance of the proposed drilling location from the section's south / north and east / west.
3. The distance to the nearest lease or unit boundary line.
4. If prorated location is located within a prorated or spaced field a certificate of acreage attribution plat must be attached (CO-7 for oil wells; CO-8 for gas wells).